

PROSPECTUS



益安集团有限公司

YIKON

YIKON CORPORATION BHD

(Company No. 527372-W)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 6,000,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM1.80 PER NEW ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

AND

OFFER FOR SALE

OF 4,020,000 ORDINARY SHARES OF RM1.00 EACH
AT AN OFFER PRICE OF RM1.80 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION

PURSUANT TO THE LISTING OF YIKON CORPORATION BHD
ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Advisor and Managing Underwriter



MIMB

MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD

(Company No. 10209-W)
A member of EON Bank Group

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3.0 HEREOF

THIS PROSPECTUS IS DATED 24 APRIL 2002

